U.S. Department of Housing and Urban Development Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2012- 2015 Annual Plan for Fiscal Year 2011

PHA 5-Year and Annual Plan	U.S. Department of Housing and	OMB No. 2577-0226
	Urban Development	Expires 4/30/2011
	Office of Public and Indian	_
	Housing	

	PHA Information				
1.0	PHA Name: Housing Authority of	of the City of New Bern		PHA Code: NO	<u>C005</u>
1.0	PHA Type: Standard				
	PHA Fiscal Year Beginning: (MI	M/YYYY): <u>01/01/2011</u>			
2.0	Inventory (based on ACC units a	at time of FY beginning in	1.0 above)		
	Number of PH units: 579 N				
3.0	Submission Type				
	5-Year and Annual Plan				
4.0	PHA Consortia: (Check box if su	bmitting a joint Plan and	complete table below.) PH	IA Consortia	
Partio	cipating PHAs	PHA	Program(s) Included	Programs Not in the	No. of Units in Each Program
		Code	in the Consortia	Consortia	PI HI
					[뉴 건
					1 1 5
PHA	1:	1.	<u>.</u>	1.	
PHA	2:				
PHA	3:				
5.0	5-Year Plan. Complete items 5.1	and 5.2 only at 5-Year P	lan update.		
5.1	Mission. State the PHA's Missio	n for serving the needs of	low-income, very low-inc	ome, and extremely low i	ncome families in the PHA's jurisdiction for the next
	five years:	· ·	•	•	•
	Our mission is the same as that o	f the Department of HUD	which is to promote adequ	aate and affordable housir	ng, economic opportunity and a suitable living
	environment free from discrimina	ation.			
5.2	Goals and Objectives. Identify t	he PHA's quantifiable goa	als and objectives that will	enable the PHA to serve	the needs of low-income and very low-income,
	and extremely low-income famili	ies for the next five years.	Include a report on the pro	ogress the PHA has made	in meeting the goals and objectives described in the
	previous 5-Year Plan. Our goals	and objectives are to: redu	ice vacancies; improve our	PHAS score; increase cu	stomer satisfaction; concentrate on efforts to improve

reduce the vacancy rate and unit turn-around time; continue modernization of existing units; implement security improvements; continue to attempt to attract supportive services to improve assistance recipients' employability; continue to undertake affirmative measures to ensure access to assisted housing and to undertake affirmative measures to provide a suitable living environment for families living in assisted housing regardless of race, color, religion, national origin, sex, familial status, or disability; and, to undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.

Our goals and objectives are to: reduce vacancies; improve our PHAS score; increase customer satisfaction; concentrate on efforts to improve and reduce the vacancy rate and unit turn-around time; continue modernization of existing units; implement security improvements; continue to attempt to attract supportive services to improve assistance recipients' employability; continue to undertake affirmative measures to ensure access to assisted housing and to undertake affirmative measures to provide a suitable living environment for families living in assisted housing regardless of race, color, religion, national origin, sex, familial status, or disability; and, to undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.

Our Violence Against Women Act policy and procedures was incorporated into our ACOP in 2009. We have had no inquiries regarding this policy.

We continue to meet our goals and objectives in reducing the number of vacancies in our public housing units by maintaining a 97% occupancy rate. We continue to refine Procedures to reduce the number of days a unit remains vacant by improving the work flow to ready the empty unit and by having approved applicants ready to move in as soon as the empty unit preparation is completed. We continue to work with the city police department to devise ways to further protect our residents which includes the initiation of monthly Neighborhood Watch meetings to discuss problems and solutions. We continue to work with the County Social Services Department as well as several other governmental and private agencies to provide assistance to eligible persons. We have replaced all sidewalks within our residential areas through the CFRG program, and have used the balance of the CFRG funds to replace the roads and parking areas in AMP-2. The road and parking area refurbishment was completed in AMP-2 using CFP funds. Using CFR funds, we have completed replacing the weather stripping, door sweeps and thresholds on all entry doors, replaced roofs on the office buildings and maintenance buildings in both AMP-1 and AMP-2; new umbrella style clothes lines were installed and old poles and wires were removed. CFRC funds are currently being used in AMP-1 to re-point the bricks on thirteen buildings, replace refrigerators and water heaters with energy star/energy efficient equipment; replace defective insulated window panes; replace aged A/C unit with energy star HVAC on the office building; and replaced a defective/leaky exterior wall on the day care center building. CFP funds are being used to replace the roads and parking areas in AMP-1.

.0 PHA Plan Update

- (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:
 - 1. Update the ACOP with EIV policy and procedures as directed by HUD.
 - 2. Financial Resources. Following is a chart of financial resources that are anticipated to be available for the support of our public housing program administered by the PHA during FY2011.

Financial Resources: Planned Sources and Uses								
Sources	Planned \$	Planned Uses						
1. Federal Grants (FY 2010 grants)								
a) Public Housing Operating Fund	2,040,000	PH Operations						
b) Public Housing Capital Fund	922,191	Modernization PHA WIDE						
c)								
2. Prior Year Federal Grants (unobligated fund	s							
only)								
CFP NC19P00550109	223,694	Modernization PHA WIDE						
CFP NC19P00550110	872,191	Modernization PHA WIDE						

3. Public Housing Dwelling Rental Income	1,000,100		
Dwelling Rents	1,208,492	PH Operations	-
4. Other income (list below)			-
Child Care Facility Rental	6,000	PH Operations	
			4
		- 	-
			†
Total resources	5,272,568		
The table assumes that Federal public housing fund	ds are expended on eligible purposes; the	nerefore, uses of these funds are not stated.	
3. The latest fiscal audit showed no noncompli-	ance Reportable Condition.		
	_		
 A public hearing/Resident Advisory Board r No comments were received prior to or after 	neeting was held on October 5, 2010. T	There were no attendees at the public hearing of	or RAB meeting.
No comments were received prior to or after	the hearing regarding this Annual and	Five Year Fian.	
(b) Identify the specific location(s) where the public the instructions.	c may obtain copies of the 5-Year and A	Annual PHA Plan. For a complete list of PHA	Plan elements, see Section 6.0 of
1. The public may obtain a copy of the 5-Year	and Annual PHA Plan from either of or	ur AMP administrative offices which are locat	ed at:
837 South Front Street, New Bern, North C	arolina 28560,		
or at:			
601 Roundtree Street, New Bern, NC 2856	Ο.		
Hope VI, Mixed Finance Modernization or Developplicable.	lopment, Demolition and/or Dispositi	ion, Conversion of Public Housing, Homeov	wnership Programs, and Project-based Vouchers. Include statements related to these
иррисиоле.			
L			
N/A.			
C. V. I.V. and a Control of Physics and Physics 201	3 1 0 2 E-shi		
Capital Improvements. Please complete Parts 8.1 See Attached following after 11.0	through 8.3, as applicable.		
See Attached following after 11.0			
Capital Fund Financing Program (CFFP).			
Check if the PHA proposes to use any portion of its	s Capital Fund Program (CFP)/Replacer	ment Housing Factor (RHF) to repay debt incu	arred to finance capital improvements.

N/A

Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

Statement of Housing Needs:

- a. The source of information used to conduct our analysis is the 2005 Consolidate Plan, as amended 5/9/06. Based on population, the City of New Bern is not required by the State of North Carolina to prepare a Consolidate Plan. In lieu of preparing a plan, the city utilizes the NC Consolidated Plan. The State Consolidated Plan is general in nature and does not specifically address the needs of New Bern or any other specific location in the state. The general consensus in the state plan is that there is a need for housing throughout the state.
 - b. Housing Needs of Families on the Public Housing Waiting List:

	# of families	% of total families	A 1.T
	# of families	% of total families	Annual Turnover
Waiting list total	207		15%
Extremely low income			
<=30% AMI	186	90%	
Very low income			
(>30% but <=50% AMI)	15	8%	
Low income			
(>50% but <80% AMI)			
	6	2%	
Families with children			
	184	41%	
Elderly families	3	2%	
Families with Disabilities	25	00/	
Families with Disabilities	25	9%	
Race/ethnicity (black)	186	88%	
Race/ethnicity (white)	17	12%	
Race/ethnicity (Hispanic)	3	<1%	
Race/enimenty (Trispanic)	3	<170	
Race/ethnicity (Asian)	1	<1%	
Race/ethnicity			
(Indian/Alaskan)	1	<1%	
1 BR	129	62%	
2 BR	50	24%	
3 BR	21	10%	
4 BR	6	3%	
5 BR	1	<1%	
5+ BR	0	0%	

c. Strategy for Addressing Needs: We will maximize the number of units within our current resources by employing effective maintenance and management policies to minimize the number of public housing units off-line; we will reduce the turnover time for vacated public housing units; we will reduce the time to renovate public housing units; and, we will undertake measures to ensure access to affordable housing among assisted families regardless of the unit size required.

Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.

There is a need for affordable housing for all eligible populations. We will maximize the number of affordable units available to us through our current inventory by employing effective maintenance and management policies to minimize the number of public housing units off-line, by reducing the turnover time for vacated units; by reducing time to renovate units, and we will undertake measures to ensure access to affordable housing among assisted families, regardless of the unit size required. The Housing Authority owns and operates a Section 8 New Construction hirise for the elderly (New Bern Towers). Any applicant who meets the age requirements for New Bern Towers are offered an opportunity to apply at that facility. Assistance is available to families with disabilities in that we have modified a number of apartments (which meets HUD's minimum requirements) and we have the ability to modify other apartments for speech and hearing impaired individuals.

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

The Housing Authority continues to provide safe, decent and affordable housing. We continue to strive for a reduction in the down time and vacancy days of apartments being readied for re-letting. We have completed the replacement of all sidewalks in both AMP-1 and AMP-2 using CFRG funds, and have completed replacement of roads and parking areas in AMP-2 using CFRG and CFP funds. A contract is currently in place to replace the roads and parking areas in AMP-1 using CFP funds. Receipt of CFRC funds has helped us to complete and remove other tasks that had also been part of our needs assessment for several years. These tasks, using CFRC funds, included replacement of all weather-stripping, sweeps and thresholds on all exterior doors in both AMP-1 and AMP-2. We have replaced old steel pole/wire clotheslines with new umbrella clotheslines. We have replaced office roofs and maintenance building roofs in both AMP-1 and AMP-2. We have procured energy star refrigerators and 100 gallon gas fired water heaters as well as energy efficient water heaters for AMP-1 as well as a contract to install the water heaters. We have placed a contract for replacement of defective insulated window panes where needed as well as a contract for re-pointing bricks on thirteen buildings. We have also contracted for the replacement of one leaky exterior wall on the day care center. These items were included in the previous five year plan. We are making good progress in making improvements to our neighborhoods for our residents. We will continue to look forward to undertaking those items and tasks that provide a better place to live for our residents.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

Our definition of "Significant Amendment/Substantial Deviation" is:

Any changes to this Plan, whether as an amendment or deviation from this plan, which would have a financial or material impact on any resident will require the 30 day review/comment period requirement to be met prior to becoming effective. The following are examples which are provided to help define Significant Amendment/Substantial Deviation. Example: Procedures for calculating rent that would cause an increase in the amount of rent due from any resident; Adjusting the flat rent upwards; Change to the Pet Policy where the size, weight or breed is amended which would cause any resident to have to remove their pet in order to comply; Designation of any area within any project for a specific group of residents, such as the elderly; or, starting a task under the Capital Fund Program, which had never been included as part of the 5-Year Plan, which would significantly redirect the use of capital funds from a program already underway.

10.0

9.1

- 11.0 Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.
 - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations (which includes all certifications relating to Civil Rights)
 - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
 - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
 - (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
 - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
 - (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
 - (g) Challenged Elements
 - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only)
 - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: S	ummary					
PHA Name Housing A Bern	e: uthority of the City of New	Grant Type and Number Capital Fund Program Grant No: NC19P00 Replacement Housing Factor Grant No: Date of CFFP:	550111			FFY of Grant: 2011 FFY of Grant Approval: 2011
	al Annual Statement nance and Evaluation Report	Reserve for Disasters/Emergencies t for Period Ending: 10/15/2010		☐ Revised Annual Statement (rev ☐ Final Performance and Ev	aluation Report	
Line	Summary by Development	Account		Estimated Cost		al Actual Cost 1
			Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds		0			
2	1406 Operations (may not ex-	ceed 20% of line 21) ³	0			
3	1408 Management Improvem		40,000			
4	1410 Administration (may no	ot exceed 10% of line 21)	59,175			
5	1411 Audit		0			
6	1415 Liquidated Damages		0			
7	1430 Fees and Costs		40,000			
8	1440 Site Acquisition		0			
9	1450 Site Improvement		0			
10	1460 Dwelling Structures		743,016			
11	1465.1 Dwelling Equipment-	—Nonexpendable	40,000			
12	1470 Non-dwelling Structure	es .				
13	1475 Non-dwelling Equipme	nt	0			
14	1485 Demolition		0			
15	1492 Moving to Work Demo	nstration				
16	1495.1 Relocation Costs		0			
17	1499 Development Activities	3 4	0			

Page8 form **HUD-50075.1** (4/2008)

 ¹ To be completed for the Performance and Evaluation Report.
 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Expires	4/30/2011
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Part I: S	ummary						
PHA Name Housing A of the City Bern	authority of New	Grant Type and Number Capital Fund Program Grant No: NC19P00550111 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant:2011 FFY of Grant Approval:	2011			
Type of Gi	rant nal Annual St	atement Reserve for Disasters/Emergencie	es	□ R	evised Annual Statement (re	vision no:	
Perfor	mance and E	Evaluation Report for Period Ending: 10/15/2010			☐ Final Performance and E	valuation Report	
Line	Summary l	by Development Account		Total Estimated Cost		Total Actu	al Cost 1
			Origina	l Reviseo	d ² Oblig	gated	Expended
18a	1501 Collat	teralization or Debt Service paid by the PHA					
18ba	9000 Collat	teralization or Debt Service paid Via System of Direct Payment	0				
19	1502 Contin	ngency (may not exceed 8% of line 20)	0				
20	Amount of	Annual Grant:: (sum of lines 2 - 19)	922,191				
21	Amount of	line 20 Related to LBP Activities	0				
22	Amount of	line 20 Related to Section 504 Activities					
23	Amount of	line 20 Related to Security - Soft Costs					
24	Amount of	line 20 Related to Security - Hard Costs					
25	Amount of	line 20 Related to Energy Conservation Measures	40,000				
Signatur	re of Execu	ntive Director Date		Signature of Public H	lousing Director		Date

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

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form **HUD-50075.1** (4/2008)

¹ To be completed for the Performance and Evaluation Report.

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 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name:			Grant Type and Number			Federal FFY of Grant:		
Housing Authority of the	City of New Bern	Capital Fund Program Grant No: NC19P00550111 CFFP (Yes/ No): no Replacement Housing Factor Grant No:			2011			
Development Number	General Description of Major	Work	Development	Quantity	Total Estimated	l Cost	Total Actual Cost	Status of Work

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estin	nated Cost	Total Actual Cost		Status of Work
Activities				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA WIDE - Admin	Clerk of the Works - Salary & Benefits	1410	1	59,175				
PHA WIDE-				40,000				
Fees & Costs	A & E Services	1430	1					
PHA WIDE -								
Dwelling Equipment Non-Expendable	Electric Range Replacement Refrigerator Replacement	1465	30 50	40,000				
PHA WIDE - Dwelling Structures	Vacant Apartment Prep and painting; interior wiring	1460		300,000				
PHA WIDE Replace Front Porches	replace front porches; increase size of porch deck, install porch canopy over old canopy	1460	50	443,016				
PHA WIDE Management Improvements - Soft Costs	Computer Upgrade - software (labor)	1408		20,000				
PHA WIDE _ Management Improvements								
Hard Costs	Computer Upgrade - hard costs (material)	1408		20,000				

 $^{^{\}rm 1}$ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages									
PHA Name:		Capital Fu	rpe and Number and Program Grant No: es/ No): no	NC19P005501	11		l FFY of Grant:		
Housing Authority of the	City of New Bern		es/ No): no ent Housing Factor Gra	ant No:		2011			
Development Number Name/PHA-Wide Activities	General Description of Major Categories	Work	Development Account No.	Quantity	Total Estima	nted Cost	Cost Total Actual Cost		Status of Work
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
								+	
								+	
								+	
								+	
								1	

Page11 form **HUD-50075.1** (4/2008)

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

PHA Name: Housing Author	Federal FFY of Grant: 2011				
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)			s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE - Admin	6/13		6/15		
PHA WIDE Fees and Costs	6/13		6/15		
PHA WIDE Dwelling Equipment Non-Expendable	6/13		6/12/14		
PHA WIDE Dwelling Structures	6/12/12		6/15		
AMP-2 Craven Terrace Dwelling Structures	6/13		6/15		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Implementation Scho	edule for Capital Fund	Financing Program			
PHA Name:					Federal FFY of Grant:
Development Number Name/PHA-Wide Activities	All Fund (Quarter I	l Obligated Ending Date)	All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Page14 form **HUD-50075.1** (4/2008)

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Part I: S	ummary									
PHA Name Housing A Bern	e: uthority of the City of New		FFY of Grant: 2010 FFY of Grant Approval: 2010							
☐ Origina	Type of Grant Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no: Final Performance and Evaluation Report Final Performance and Evaluation Report									
Line	Summary by Development	Account		otal Estimated Cost	L	otal Actual Cost 1				
			Original	Revised ²	Obligated	Expended				
1	Total non-CFP Funds		0							
2	1406 Operations (may not exc	ceed 20% of line 21) 3	0							
3	1408 Management Improvem	ents	40,000	40,000						
4	1410 Administration (may no	t exceed 10% of line 21)	59,175	59,175						
5	1411 Audit		0							
6	1415 Liquidated Damages		0							
7	1430 Fees and Costs		40,000	40,000						
8	1440 Site Acquisition		0							
9	1450 Site Improvement		386,519	437,016						
10	1460 Dwelling Structures		300,000	300,000						
11	1465.1 Dwelling Equipment-	-Nonexpendable	40,000	40,000						
12	1470 Non-dwelling Structures	S	6,000	6,000						
13	1475 Non-dwelling Equipmen	nt	0							
14	1485 Demolition		0							
15	1492 Moving to Work Demor	nstration								
16	1495.1 Relocation Costs		0							
17	1499 Development Activities	4	0							

Page15 form **HUD-50075.1** (4/2008)

 ¹ To be completed for the Performance and Evaluation Report.
 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Expires	4/30/2011
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Part I: Si	ummary							
PHA Name Housing A of the City Bern	uthority Grant Type and Number Capital Fund Program Grant No. NC10D00550110	Capital Fund Program Grant No: NC19P00550110 Replacement Housing Factor Grant No:						
Type of Gr								
	al Annual Statement Reserve for Disasters/Emergencie	-	vised Annual Statement (revision no:)				
Performance and Evaluation Report for Period Ending: 10/15/2010								
Line	Summary by Development Account		Total Estimated Cost		al Actual Cost 1			
		Original	Revised 2	² Obligated	Expended			
18a	1501 Collateralization or Debt Service paid by the PHA							
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0						
19	1502 Contingency (may not exceed 8% of line 20)	0						
20	Amount of Annual Grant:: (sum of lines 2 - 19)	923,694	922,191					
21	Amount of line 20 Related to LBP Activities	0						
22	Amount of line 20 Related to Section 504 Activities							
23	Amount of line 20 Related to Security - Soft Costs							
24	Amount of line 20 Related to Security - Hard Costs							
25	Amount of line 20 Related to Energy Conservation Measures	98,000	46,000					
Signatur	re of Executive Director Date		Signature of Public Ho	ousing Director	Date			

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

form **HUD-50075.1** (4/2008)

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Part II: Supporting Pages	S									
PHA Name:			Grant Type and Number				Federal FFY of Grant:			
			fund Program Grant N	o: NC19P00550	110					
Housing Authority of the City of New Bern			es/No): no			2010				
		Replacement Housing Factor Grant No:								
					_		1		,	
Development Number	General Description of Major	Work	Development	Quantity	Total Estima	ted Cost	Total Actual Cost		Status of Work	
Name/PHA-Wide	Categories		Account No.							
Activities										
					Original	Revised 1	Funds	Funds		
							Obligated ²	Expended ²		
PHA WIDE - Admin	Clerk of the Works - Salary & Bo	enefits	1410	1	59,000.00					
PHA WIDE-										
Fees & Costs	A & E Services		1430	1	40,000.00					
PHA WIDE -										
Site Improvement	Sidewalk & Road Repair/Replace	ement	1450		386,519.00					

PHA WIDE -**Dwelling Equipment** Electric Range Replacement 30 Refrigerator Replacement 50 Non-Expendable 1465 15,000.00 25,000.00 PHA WIDE -Vacant Apartment Prep and painting; **Dwelling Structures** interior wiring 1460 300,000.00 PHA WIDE Management Improvements -Computer Upgrade - software (labor) 20,000.00 **Soft Costs** 1408 PHA WIDE _ Management Improvements Hard Costs 1408 20,000.00 Computer Upgrade - hard costs (material) Roof Replacement, Central Office; Roof AMP-1 Non-Dwelling Structures Replacement, Maintenance Building; cut hole and install personnel door, Maintenance Building 1470 27,000.00 AMP-2 non-Dwelling Roof Replacement, Office Building; Roof 1470 Replacement, Maintenance Building; Structures Install new front porches 25,000.00 AMP-2 Non-Dwelling Replace interior lights, Maintenance 1475 Equipment Building 2,000.00

Fage17 form **HUD-50075.1** (4/2008)

	ı	1	1		1	

 $^{^{\}rm 1}\,\rm To$ be completed for the Performance and Evaluation Report or a Revised Annual Statement.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages									
PHA Name: Housing Authority of the City of New Bern			Grant Type and Number Capital Fund Program Grant No: NC19P00550110 CFFP (Yes/ No): no Replacement Housing Factor Grant No:				Federal FFY of Grant: 2010		
Development Number Name/PHA-Wide Activities	General Description of Major Categories	Work	Development Account No.	Quantity	Total Estima	ted Cost	Total Actual Cost		Status of Work
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²	

Page 18 form **HUD-50075.1** (4/2008)

² To be completed for the Performance and Evaluation Report.

			•	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part III: Implementation Sch	edule for Capital Fund	Financing Program			
PHA Name: Housing Author	rity fo the City of New	Federal FFY of Grant: 2010			
Development Number Name/PHA-Wide Activities	-Wide (Quarter Ending Date)			s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE - Admin	6/12/12		6/12/14		
PHA WIDE Fees and Costs	6/12/12		6/12/14		
PHA WIDE Dwelling Equipment Non-Expendable	6/12/12		6/12/14		
PHA WIDE Dwelling Structures	6/12/12		6/12/14		
AMP-2 Craven Terrace Dwelling Structures	6/12/12		6/12/14		

² To be completed for the Performance and Evaluation Report.

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
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Part III: Implementation Scho	edule for Capital Fund	Financing Program			
PHA Name:					Federal FFY of Grant:
Development Number Name/PHA-Wide Activities	All Fund (Quarter I	l Obligated Ending Date)	All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Fage21 form **HUD-50075.1** (4/2008)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: S	ummary					-				
PHA Name Housing A Bern	e: uthority of the City of New		FFY of Grant: 2009 FFY of Grant Approval: 2009							
Origina	Type of Grant Original Annual Statement Reserve for Disasters/Emergencies Performance and Evaluation Report for Period Ending: Revised Annual Statement (revision no:1) Final Performance and Evaluation Report									
Line	Summary by Development	Account		Estimated Cost		al Actual Cost 1				
			Original	Revised ²	Obligated	Expended				
1	Total non-CFP Funds		0	0						
2	1406 Operations (may not exc	ceed 20% of line 21) ³	0	0						
3	1408 Management Improvements		40,000	0						
4	1410 Administration (may no	et exceed 10% of line 21)	55,000	41,365.00						
5	1411 Audit		0	0						
6	1415 Liquidated Damages		0	0						
7	1430 Fees and Costs		40,000	52,843.64						
8	1440 Site Acquisition		0	0						
9	1450 Site Improvement		458,694	365,958.79						
10	1460 Dwelling Structures		300,000	441,406.71						
11	1465.1 Dwelling Equipment-	—Nonexpendable	30,000	22,119.86						
12	1470 Non-dwelling Structures		0	0						
13	1475 Non-dwelling Equipmen	nt	0	0						
14	1485 Demolition		0	0						
15	1492 Moving to Work Demor	nstration	0	0						
16	1495.1 Relocation Costs		0	0						
17	1499 Development Activities	4	0	0						

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 ¹ To be completed for the Performance and Evaluation Report.
 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Part I: Si	Summary				
PHA Name Housing A of the City Bern	Authority Grant Type and Number Capital Fund Program Grant No. NC10P00550	109		FFY of Grant:2009 FFY of Grant Approval: 2009 REVISED	
_ ~	rant nal Annual Statement	evised Annual Statement (revision no: nal Performance and Evaluation Report)		
Line	Summary by Development Account		Total Estimated Cost	Total	Actual Cost 1
		Origin	al Revised	² Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0	0		
18ba	9000 Collateralization or Debt Service paid Via System of Payment	Direct 0	0		
19	1502 Contingency (may not exceed 8% of line 20)	0	0		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	923,694	923,694		
21	Amount of line 20 Related to LBP Activities	0	0		
22	Amount of line 20 Related to Section 504 Activities	0	0		
23	Amount of line 20 Related to Security - Soft Costs	0	0		
24	Amount of line 20 Related to Security - Hard Costs	0	0		
25	Amount of line 20 Related to Energy Conservation Measur	es 20,000	22,120		
Signatur	re of Executive Director	Date	Signature of Public Ho	ousing Director	Date

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

¹ To be completed for the Performance and Evaluation Report.

 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name:		Grant Ty	pe and Number			Federal F	FFY of Grant:	
Housing Authority of the	CILV OI INCW DCIII	CFFP (Ye	and Program Grant No: es/ No): no ent Housing Factor Gra		09	2009 RE	EVISED	
Davidonmant Number	Cananal Description of Major	Worls	Davialammant	Overtity	Total Estimated	Cost	Total Astual Cost	Ctatus of Worls

Development Number	General Description of Major Work	Development	Quantity	Total Estin	nated Cost	Total Actual	Cost	Status of Work
Name/PHA-Wide	Categories	Account No.						
Activities								
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA WIDE - Admin	Clerk of the Works - Salary & Benefits	1410	1	55,000	41,365.00	Congued	Ехрепаса	
PHA WIDE-		-		,	,			
Fees & Costs	A & E Services	1430	1	40,000	52,843.64			
PHA WIDE -				Í				
Site Improvement	Road Repair/Replacement	1450		458,694	365,958.79			
PHA WIDE -	•							
Dwelling Equipment	Electric Range Replacement		30	10,000				
Non-Expendable	Refrigerator Replacement	1465	50	20,000	22,119.86			
PHA WIDE -	Vacant Apartment Prep and painting;							
Dwelling Structures	interior wiring	1460		300,000	441,406.71			
PHA WIDE -								
Management								
Improvements								
Soft Costs	Computer Upgrade - Software (labor)	1408		20,000	0			
PHA WIDE								
Management								
Improvements -	Computer Upgrade - Hard Costs							
Hard Costs	(Material)	1408		20,000	0			

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U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages	- -									
PHA Name: Housing Authority of the City of New Bern		Grant Type and Number Capital Fund Program Grant No: NC19P00550109 CFFP (Yes/ No): no Replacement Housing Factor Grant No:					Federal FFY of Grant: 2009 REVISED			
Development Number Name/PHA-Wide Activities	General Description of Major Categories	Work	Development Account No.	Quantity	Total Estima	ted Cost	Total Actual	Cost	Status of Work	
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
									 	
					+				+	
									+	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

 $^{^{\}rm 2}$ To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

PHA Name: Housing Author	Federal FFY of Grant: 2009 REVISED				
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund (Quarter I	s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
PHA WIDE -			9/14/2013		
Admin	9/14/2011				
PHA WIDE	0/14/2011		0/14/2012		
Fees and Costs PHA WIDE	9/14/2011		9/14/2013		
	9/14/2011		9/14/2013		
Site Improvements PHA WIDE	9/14/2011		9/14/2015		
Dwelling Equipment			9/14/2013		
Non-Expendable	9/14/2011		9/14/2013		
PHA WIDE	<i>)/14/2011</i>				
Dwelling Structures	9/12/2011		9/14/2013		
PHA WIDE	7,12,20		7, 2 , 2 2 2		
Management					
Improvements					
Soft Costs	9/14/2011		9/14/2013		
PHA WIDE					
Management					
Improvements					
Hard Costs	9/14/2011		9/14/2013		

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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
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Part III: Implementation Scho	edule for Capital Fund	Financing Program			
PHA Name:					Federal FFY of Grant:
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund (Quarter I	s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Fage28 form **HUD-50075.1** (4/2008)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: S	ummary					
PHA Nam	e: Housing Authority of the	Creat Type and Number				FFY of Grant: 2009 CFRC
City of Ne	w Bern	Grant Type and Number Capital Fund Program Grant No: NC0050	000100R (CFRC)			FFY of Grant Approval: 2009
P.O. Box 1						
	, NC 28563	Replacement Housing Factor Grant No: Date of CFFP:				
	rent Court)					
Type of G		7 D f Di/E		N D 1 A 1 €4-4		
	al Annual Statement Emance and Evaluation Report	Reserve for Disasters/Emergencies		☑ Revised Annual Statem☑ Final Performance and		
Line	Summary by Development A			Total Estimated Cost		Total Actual Cost ¹
Line	building by Development	recount	Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds		8		8	•
2	1406 Operations (may not exc	ceed 20% of line 21) ³				
3	1408 Management Improvement	ents				
4	1410 Administration (may not	t exceed 10% of line 21)				
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures		1,114,050			
11	1465.1 Dwelling Equipment—	–Nonexpendable	23,550			
12	1470 Non-dwelling Structures	3	84,730			
13	1475 Non-dwelling Equipmer	nt				
14	1485 Demolition					
15	1492 Moving to Work Demor	nstration				
16	1495.1 Relocation Costs					
17	1499 Development Activities	4				

Page29 form **HUD-50075.1** (4/2008)

 ¹ To be completed for the Performance and Evaluation Report.
 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Expires 4/30/2011	1
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Part I: Si	ummary								
PHA Name Housing A of the City Bern	cuthority Grant Type and Number Capital Fund Program Grant No: NC0050000100P (CEPC)	Capital Fund Program Grant No: NC0050000109R (CFRC) Replacement Housing Factor Grant No:							
Type of Gr					,				
	nal Annual Statement Reserve for Disasters/Emergenc	ies		evised Annual Statement (revision no: 1)				
	rmance and Evaluation Report for Period Ending:	_		nal Performance and Evaluation Report					
Line	Summary by Development Account		Total Estimated Cost		Actual Cost 1				
		Origina	l Revised	2 Obligated	Expended				
18a	1501 Collateralization or Debt Service paid by the PHA								
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment								
19	1502 Contingency (may not exceed 8% of line 20)								
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,222,330							
21	Amount of line 20 Related to LBP Activities								
22	Amount of line 20 Related to Section 504 Activities								
23	Amount of line 20 Related to Security - Soft Costs								
24	Amount of line 20 Related to Security - Hard Costs								
25	Amount of line 20 Related to Energy Conservation Measures	1,222,330							
Signatur	re of Executive Director Date		Signature of Public H	ousing Director	Date				

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

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form **HUD-50075.1** (4/2008)

¹ To be completed for the Performance and Evaluation Report.

 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Pages	5									
PHA Name: Housing Authority of the City of New Bern			Grant Type and Number Capital Fund Program Grant No: NC0050000109R CFRC CFFP (Yes/ No): Replacement Housing Factor Grant No:				Federal FFY of Grant: 2009 CFRC			
Development Number	General Description of Major	Work	Development	Quantity	Total Estima	ated Cost	Total Actual	Cost	Status of Work	
Name/PHA-Wide Activities	Categories		Account No.							
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
AMP-1 (Trent Court)	Repoint Bricks on Apartment Bui		1460	12	1,008,000	724,058.00				
	Replace Entry door seals, sweeps, thresholds	,	1460	420	48,300	34,194.56				
	Replace clotheslines		1460	211	52,750	49,215.79				
	Replace insulated glass		1460	250	5,000	17,782.50				
	Replace refrigerators w/Energy St	ar	1465.1	218	23,550	103,021.93				
	Replace 100 gal water heaters		1465.1	17	0	84,575.93				
	Replace 38 gal water heaters		1465.1	116	0	99,252.49				
	Replace day care center exterior v	vall	1465.1	1	0	19,867.80				
	Replace Office Building HVAC		1465.1	1	0	11,420.00				
	Replace Office Building Roof		1470	1	10,000	19,220.00				
	Replace Maintenance Building Ro		1470	1	5,000	4,645.00				
	Repoint Bricks on Office Building	or D	1470	1	69,730	55,076.00				

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages									
PHA Name: Housing Authority of the City of New Bern		Grant Type and Number Capital Fund Program Grant No: NC0050000109R CFRC CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal l	Federal FFY of Grant: 2009 CFRC			
Development Number General Description of Major Work		Work			Total Estima	ated Cost	Total Actual Cost Status of W		Status of Work
Name/PHA-Wide	Categories		Account No.						
Activities	_								
					Original	Revised 1	Funds	Funds	
							Obligated ²	Expended ²	

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

PHA Name: Housing Author	rity of the City of New	Bern			Federal FFY of Grant: 2009 CFRC
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP-1 (Trent Court)	7/21/10		7/21/12		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
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Part III: Implementation Scho	adula for Capital Fund	Financina Program			
PHA Name:	edule for Capital Fulld	rmancing rrogram			Federal FFY of Grant:
Development Number Name/PHA-Wide Activities		l Obligated Ending Date)		s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Fage34 form **HUD-50075.1** (4/2008)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: Summary									
PHA Name: Housing Authority of the Grant Type and Number						FFY of Grant: 2009 CFRC			
Conital Fund Dungram Cront No. NC00500			00209R (CFRC)			FFY of Grant Approval: 2009			
P.O. Box 1		Replacement Housing Factor Grant No:	, o 2 0)11 (C111C)						
	NC 28563	Date of CFFP:							
	AMP-2 (Craven Terrace) Type of Grant AMP-2 (Craven Terrace)								
		Reserve for Disasters/Emergencies		Revised Annual Statement (revis	ion no:1				
Perform	nance and Evaluation Report	for Period Ending:		Final Performance and Evaluation					
Line Summary by Development Account			Total F	stimated Cost	Tota	Total Actual Cost ¹			
			Original	Revised ²	Obligated	Expended			
1	Total non-CFP Funds								
2	1406 Operations (may not exc	eed 20% of line 21) 3							
3	1408 Management Improvement	ents							
4	1410 Administration (may not	exceed 10% of line 21)							
5	1411 Audit								
6	1415 Liquidated Damages								
7	1430 Fees and Costs								
8	1440 Site Acquisition								
9	1450 Site Improvement								
10	1460 Dwelling Structures		158,070	147,673.14					
11	1465.1 Dwelling Equipment—	-Nonexpendable	47,100	48,815.11					
12	1470 Non-dwelling Structures		20,000	28,863.75					
13	1475 Non-dwelling Equipmer	nt							
14	1485 Demolition								
15	1492 Moving to Work Demor	nstration							
16	1495.1 Relocation Costs								
17	1499 Development Activities	4							

Page35 form **HUD-50075.1** (4/2008)

 ¹ To be completed for the Performance and Evaluation Report.
 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Expires 4/30/2011	1
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Part I: Su	ummary					
PHA Name Housing A of the City Bern	uthority Grant Type and Number Capital Fund Program Grant No. NC0050000200P (CFPC)			FFY of Grant Approval: 2009		
Type of Gr		_	-			
_	nal Annual Statement Reserve for Disasters/Emergenc	ies		vised Annual Statement (revision no: 1)	
Perfor	mance and Evaluation Report for Period Ending:		☐ Fir	nal Performance and Evaluation Report		
Line	Summary by Development Account		Total Estimated Cost	Total Actual Cost ¹		
		Original	Revised	2 Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant:: (sum of lines 2 - 19)	225,170				
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures	225,170				
Signatur	re of Executive Director Date	•	Signature of Public Ho	ousing Director	Date	

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

form **HUD-50075.1** (4/2008)

¹ To be completed for the Performance and Evaluation Report.

 ² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 ³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Part II: Supporting Page	s								
PHA Name: Housing Authority of the City of New Bern			pe and Number Ind Program Grant No: NC0050000209R CFRC Is/No): Ind Program Grant No: Federal FFY of Selection of the Program Grant No: Federal FFY				FFY of Grant: 2	009 CFRC	
Development Number Name/PHA-Wide Activities	General Description of Major Categories	Work	Development Account No.	Quantity	Total Estima	ated Cost	Total Actual	Cost	Status of Work
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
:AMP-2 (Craven Terrace)	Replace Door seals, sweeps & thr	esholds	1460	568	65,320	72,663.44			
	Replace clotheslines		1460	351	87,750	72,757.73			
	Replace Insulated Windows		1460	1	5,000	2,251.97			
	Replace refrigerators w/energy sta	ar	1465.1	125	47,100	48,633.11			
	Replace Maintenance Building Ro		1470	1	5,000	6,985.00			
	Replace Office Building Roof		1470	1	15,000	21,878.75			
L									

 $^{^{\}rm 1}$ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
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Fage37 form **HUD-50075.1** (4/2008)

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages	.								
PHA Name: Housing Au	Grant Type and Number Capital Fund Program Grant No: NC0050000209R (CFRC) CFFP (Yes/ No): Replacement Housing Factor Grant No:								
Development Number	General Description of Major	Work	Development	Quantity	Total Estima	ated Cost	Total Actual C	Cost	Status of Work
Name/PHA-Wide	Categories		Account No.						
Activities					0.1.11	D. 111	T . 1.	F . 1.	
					Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
			1						

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part III: Implementation Schedule for Capital Fund Financing Program

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

PHA Name: Housing Authori	ty of the City of New		Federal FFY of Grant: 2009 CFRC		
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Fund (Quarter I	s Expended Ending Date)	Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
AMP-2 (Craven Terrace)	7/21/10		7/21/2012		

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
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Part III: Implementation Scho	edule for Capital Fund	Financing Program			
PHA Name: Housing Author	ity of the City of New		Federal FFY of Grant: 2009 CFRC		
Development Number Name/PHA-Wide Activities	me/PHA-Wide (Quarter Ending Date) Activities		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Fage40 form **HUD-50075.1** (4/2008)

	Part I: Summary								
PHA Name/Number Housing Authority of the City			Locality (City/County & Sta	te) New Bern/Craven, NC	X Original 5-Year Plan	Revision No:			
of Ne	ew Bern NC005								
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2011</u>	Work Statement for Year 2 FFY2012	Work Statement for Year 3 FFY2013	Work Statement for Year 4 FFY2014	Work Statement for Year 5 FFY2015			
B.	Physical Improvements Subtotal	Annual Statement	1,062,000	680,000	510,000	1,000,000			
C.	Management Improvements								
D.	PHA-Wide Non-dwelling Structures and Equipment								
E.	Administration								
F.	Other								
G.	Operations								
H.	Demolition								
I.	Development								
J.	Capital Fund Financing – Debt Service								
K.	Total CFP Funds		930,000	930,000	930,000	930,000			
L.	Total Non-CFP Funds		0	00	0	0			
M.	Grand Total		1,992,000	1,610,000	1,440,000	1,930,000			

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	Part I: Summary (Cor	ntinuation)				
	Name/Number Housing Autew Bern NC005	thority of the City	Locality (City/county & St	ate) New Bern/Craven, NC	X Original 5-Year Plan	Revision No:
A.	Development Number and Name AMP-2	Work Statement for Year 1 FFY2011	Work Statement for Year 2 FFY2012	Work Statement for Year 3 FFY2013_	Work Statement for Year 4 FFY2014	Work Statement for Year 5 FFY 2015
	Physical Improvements Subtotal	Annual Statement	0	150,000	720,000	3,890,000
B C	Mamt Immercaments					50,000
D	Mgmt Improvements PHA-Wide Non-Dwelling Structures & Equipment					30,000
E	Administration					
F	Other					
G	Operations					
Н	Demolition					
I	Development					
J	Capital Fund Financing – Debt Service					
K	Total CFP		930,000	930,000	930,000	930,000
L	Total Non-CFP Funds		0	0	0	0
M	Grand Total		930,000	1,080,000	1,650,000	4, 870,000

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	Part I: Summary (Con	ntinuation)				
	Name/Number Housing Au ew Bern	thority of the City	Locality (City/county & S	tate) New Bern/Craven, NC	X Original 5-Year Plan	Revision No:
A.	Development Number and Name PHA WIDE	Work Statement for Year 1 FFY2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY2014	Work Statement for Year 5 FFY 2015
	Physical Improvements Subtotal	Annual Statement	4,135,000	335,000	165,000	7,225,000
В						
С	Mgmt Improvements					
D	PHA-Wide Non-dwelling Structures and Equipment					155,000
Е	Administration		62,134	62,134	68,503	71,929
F	Other		80,000	80,000	70,000	
G	Operations					
Н	Demolition					
I	Development					
J	Capital Fund Financing – Debt Service					
K	Total CFP Funds		930,000	930,000	930,000	930,000
L	Total Non-CFP Funds		0	0	0	0
M	Grand Total		5,207,134	1,407,134	1,233,503	8,381,929

	rting Pages – Physical Needs					
Work		ment for Year 2			ment for Year:3	
Statement for	FFY			FFY		_
Year 1 FFY 2011	Development Number/Name General Description of	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
	Major Work Categories					
See	AMP1 Repoint Brick on Buildings	17	1,062,000	AMP1 Replace front porch decks and porch roofs	68	680,000
Annual	PHA-WIDE Replace interior wiring in apartments		35,000	AMP2 Replace front porch decks and porch roofs	15	150,000
Statement	PHA-WIDE Plaster repair/painting/tile replacement/housekeep- ing vacant apartments		300,000	PHA-WIDE Replace interior wiring in apartments		35,000
	PHA-WIDE Bathroom upgrades per apartment		4,000,000	PHA-WIDE landscaping (replace lost trees and shrubs)		50,000
	PHA-WIDE Replace ranges and refrigerators		40,000	PHA-WIDE plaster repair/painting/tile replacement/housekeep- ing vacant apartments		300,000
				PHA-WIDE Replace ranges and refrigerators		30,000

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	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$
		5,437,000		1,245,000

Part II: Suppo	rting Pages – Physical Nee	ds Work Statement(s)				
Work	Work St	atement for Year4			ment for Year:	5
Statement for		FY <u>2014</u>	_	FF		=,
Year 1 FFY _2011	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	AMP2 Replace front	36	360,000	AMP2 Replace front porch decks and	82	820,000
	porch decks and porch roofs			porch roofs		
Annual	AMP1 Replace front porch decks and porch roofs	51	510,000	AMP-2 Screening wall at Bldg A	1	50,000
Statement	AMP2 Replace front porch decks and porch roofs	36	360,000	AMP-2 Repoint Bricks on Buildings		300,000
	PHA-WIDE replace ranges and refrigerators		30,000	AMP2 Replace front porch decks and porch roofs	21	210,000
	PHAWIDE replace interior wiring in apartments		35,000	AMP2 Repoint Brick Buildings		1,510,000
	PHAWIDE epair plaster/painting/tile replacement/housekeep- ing vacant apartments		100,000	PHA WIDE second floor window screen replacement		300,000
				PHAWIDE replace ranges and refrigerators		30,000
				PHAWIDE replace interior wiring in apts		35,000
				PHAWIDE repair plaster/painting/tile cleaning/housekeeping		100,000
		Work Statement for Year:5 FFY2015_		PHAWIDE install protective cages on HVAC exterior air handlers		150,000

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PHAWIDE replace		500,000	PHAWIDE install brick		40,000
exterior hose bibs with			walls around dumpster		
recessed locking hose			pads		
bibs and boxes					
PHAWIDE install		50,000	PHAWIDE install lights		30,000
lockers and shower for			on basketball courts		
Maintenance personnel					
AMP1 construct new		1,000,000			
administrative building					
AMP2 construct new		1,000,000	PHAWIDE replace all		3,000,000
administrative building			water and sewer lines		
PHAWIDE replace all		7,000	PHA WIDE replace		50,000
radios to meet FCC			fogged window panes		
requirements					
PHAWIDE purchase		18,000	PHAWIDE reroof all		1,000,000
Clerk of the Works			Apartment buildings		
vehicle					
PHAWIDE renovate all		2,000,000			
apartment kitchens					
PHAWIDE replace all		900,000			
refrigerators and water					
heaters with Energy Star					
equipment					
PHAWIDE install		50,000	PHAWIDE create		10,000
decorative shutters to			fenced parking lot for		
accentuate new proches			HA Maintenance		
			vehicles		
Subtotal of	of Estimated Cost	\$	Sub	ototal of Estimated Cost	\$
		1,395,000			7,635,000

Part III: Suppo	orting Pages – Management Needs Work Statement	t(s)		
Work	Work Statement for Year2		Work Statement for Year:	3
Statement for	FFY <u>2012</u>		FFY <u>2013</u>	
Year 1 FFY 2011	Development Number/Name	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
	General Description of Major Work Categories			
See	PHA-WIDE Clerk of the Works salary & benefits	62,134	PHA-WIDE Clerk of the Works Salary & Benefits	62,134
Annual	PHA-WIDE A & E Services	40,000	PHA-WIDE A&E Services	40,000
Statement				
	Subtotal of Estimated Cost	\$ 102,134	Subtotal of Estimated Cost	\$ 102,134

Work Statem	: Supporting Pages – Managem Work Statement for Year					
	TOTAL STATE THE TOTAL CAT	4	Work Statement for Year:	5		
~	FFY2014	_	FFY <u>2015</u>			
ent for	Development Number/Name	Estimated	Development Number/Name	Estimated		
Year 1	1	Cost	General Description of Major	Cost		
FFY			Work Categories			
2011	General Description of Major		Work Sutegories			
	Work Categories					
	PHA-WIDE Clerk	68,503		71,929		
See	of the Works salary		PHAWIDE Clerk of the			
	& Benefits		Works Salary & benefits			
			Í			
	PHA-WIDE A & E Services	40,000	PHAWIDE A & E Services	40,000	1	
Annua		, i		,		
			PHAWIDE computer	75,000		1
				73,000		
			upgrades/replacements			
			(hardware and software)			
					1	
		\$ 108,503		\$ 186,929	1	
	Subtotal of Estimated Cost	Ψ 100,505	Subtotal of Estimated Cost	,		
	Budidiai di Estilliaieu Cost	1	Dubiblai di Estillialea Cost		1	

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